

Exhibit 99

DB-ZUFFA-00006631 (excerpted)



Drew Goldman to start at podium with management team
at the table

Key highlights:

1. Go over what UFC / Zuffa is
2. What the Company does
3. Explosive popularity and growth of business
4. Explain calculated near-term and long-term growth strategy
5. Other

Sources and uses			
(\$ in millions)			
Sources of funds		Uses of funds	
Revolving credit facility ⁽¹⁾	\$0.0	Payment to owners	\$199.0
First lien term loan	275.0	Repay existing debt ⁽²⁾	75.0
		Fees & expenses	1.0
Total sources	\$275.0	Total uses	\$275.0
¹⁾ Total facility size of \$25.0, not expected to be drawn at close ²⁾ Pro forma for the pending closing of the PRIDE acquisition (expected May 24, 2007)			

Drew Goldman / Jane Bushey and John to discuss

Key highlights:

1. Size of First Lien Term Loan
2. Unfunded revolver
3. Uses for Dividend to owners
4. \$75 million senior secured revolver with Well's Fargo, partially drawn today, will be fully drawn upon closing of PRIDE. PRIDE was our closest competitor headquartered in Tokyo.